|  |  |
| --- | --- |
| 1. Name of indicator | **Share of EU funded international cooperation and development assistance directed towards supporting Human Development** |
|  |  |
| 3. Technical Definition  | The indicator is included at Level 3 of the EU Results Framework (Organisational performance) and aims to report the mainstreaming of human development in EU funded assistance.It will report the financial value of EU funded development cooperation commitment towards human development on an annual basis.In line with the Council conclusions on the Agenda for Change, human development **is** here defined encompassing the following sectors:* Health
* Education
* Social Protection and Services (including social transfers)
 |
|  |  |
| 4. Rationale  | Human development (HD) is an important component of the EU aid policies; a 20% benchmark was set in the Agenda for Change. In addition, the DCI regulation setting the 2014-2020 financial framework sets a slightly differently defined benchmark. The Agenda for Change indicates that "The Commission proposes an Agenda for Change that would lead to […] continued support for social inclusion and human development through at least 20% of EU aid"; the Council conclusions further outline that "As for inclusive and sustainable growth, support for inclusiveness will be focused primarily on social protection, health and education. Support to social inclusion and human development will continue through at least 20% of EU aid". |
|  |  |
| 5. Data calculation  | Yearly ODA commitments will be reported in absolute value (EUR) and as a percentage of total ODA commitments, based on financial data extracted from CRIS. Step 1- For a given year, a set of Decisions will be selected on the basis of the following criteria: * Instrumsnts: all managed by DEVCO[[1]](#footnote-1);
* Commitment date (VISA ORDO)[[2]](#footnote-2): between 1st of January and 31st of December of the year to be reported;
* The DAC code of the Decision will be one of the following:

|  |
| --- |
| **Human Development Indicator (Agenda for Change Definition)** |
| **Sector** | **DAC Codes** |
| Health | 121, 122, 130 (excluding 13010) |
| Education | 111, 112, 113 |
| Social Protection and Services | 16010, 16020, 16050, 16064,  |

Step 2 – In order to capture social transfers, additional Decisions will be selected amongst those Decisions currently coded under Agriculture (DAC 311) and other relevant sectors. Decisions will be screened by Unit B3 according to the methodology detailed in Annex 1 to this note and those retained as relevant will be added to the selection.Step 3 – Commitments corresponding to the list of Decisions selected will be added in order to compute the absolute value of the EU funded international cooperation and development assistance directed towards supporting Human Development in a given year.Step 4 – The above number will be then divided by the total of the commitments taken by the EU international cooperation and development assistance in the same year in order to get the share of the EU funded international cooperation and development assistance directed towards supporting Human Development. A standard extraction will be developed jointly with R1 (data warehouse) following the above criteria as soon as possible – with the exception of the identification of Decisions relevant for social transfers. B3 will be in charge of implementing the methodology detailed in the annex 1 on a yearly basis and report figures related to social transfers to DEVCO 06 for the finalisation of this indicator. |
|  |  |
| 6. Level of disaggregation | The financial value of commitments can be disaggregated by country and by DAC code. |
|  |  |
| 7. Is it used by another organization or in the framework of international initiatives, conventions, etc? If so, which? |  |
|  |  |
| 8. Other issues |  |

**Annex 1 – Methodology for the calculation of EU international cooperation and development assistance towards supporting Human Development in the sector of Social Protection and Services** **through social transfers**

As defined in the Reference Document "Social transfers in the fight against hunger"[[3]](#footnote-3) social transfers embrace a wide range of instruments. There are different ways to classify the types of socials transfers, the most common types are cash-based and in-kind social transfers as described at the Table 1 of section 2.2:

***Table 1: Common types of social transfers***

Cash-based social transfers In-kind social transfers

**Cash transfers** **Food transfers**

Unconditional cash transfer School feeding

Conditional cash transfer Take-home rations

Cash-for-work/asset Targeted food transfers

Labour-intensive public works Food-for-work/asset

Food-for-training

Preventive supplementary feeding

**Near-cash transfers** **Commodity vouchers**

Value-based vouchers Food vouchers

Other commodity vouchers

**Grants**  **Asset and input transfers**

Lump sum grant Livestock transfer

Agricultural input transfer

Asset transfer

In addition to those identified in step 1 above (see 5. Data calculation), further Decisions are selected to identify EU actions where social transfers could be used. These Decisions are selected on the basis of the following DAC codes:

Water and sanitation 14030, 14031

Agriculture 31110, 31120, 31130, 31150, 31161, 31162, 31163, 31166, 31181, 31191, 31192, 31193, 31194, 31195

Forestry 31220

Fishery 31320

Multisector aid 43010

Urban development 43030

Non-agriculture 43050

Multisector education 43081

Food aid/security 52010

Actions relating to debt 60061, 60062

For each of these Decisions, the activities described in the Action Fiches, Financing Agreements and Contracts documents are analysed in order to identify where social transfers are used as defined in table 1, as well as their value quantified. Where necessary the Geo-coordinator and the EU Delegation are consulted.

Decisions which clearly do not relate to the provisions of social transfers are excluded from the analysis. These include: Support measures, Studies, Policy Support, Capacity Building, Technical Assistance, Transport, Infrastructure, Audit, Monitoring & Evaluation, Communication & Visibility, Workshops, Seminars.

Riders signed in 2014 are included amongst the Decisions analysed.

Decisions not linked to DEVCO/NEAR such as ELARG countries are excluded.

The level of disaggregation as mentioned at section 6 is respected.

1. DCI, EDF, EIDHR, Nuclear Safety, IcSP, Greenland and ENI (until 2014 – to be revised afterwards) [↑](#footnote-ref-1)
2. Including riders to decisions [↑](#footnote-ref-2)
3. Tools and Methods Series, Reference Document N° 14, April 2012
<http://capacity4dev.ec.europa.eu/t-and-m-series/document/reference-document-nr-14-social-transfers-fight-against-hunger> [↑](#footnote-ref-3)